# **SCHOOL DISTRICT**

# OF INDIAN RIVER COUNTY, FLORIDA

REQUEST FOR QUALIFICATIONS (RFQ)
TO
PRE-QUALIFY ELECTRICAL CONTRACTORS
TO
REPLACE THE FIRE ALARM SYSTEM
AT
SEBASTIAN RIVER HIGH SCHOOL

RFQ #01-0-2019JC

Proposals are due on October 30, 2018 no later than 2:00 p.m.

October 9, 2018

Purchasing Department
Jeff Carver, CPPO, Director
6055 62<sup>nd</sup> Avenue
Vero Beach, FL 32967

#### Dear Interested Contractor:

We appreciate your interest in becoming pre-qualified for this project. Pre-qualification applies to contractors who are interested in bidding on this project. (Sebastian River High School Fire Alarm Replacement)

#### The general Scope of Work is as follows:

The awarded contractor is responsible for a complete replacement of the campus wide fire alarm system. The system shall be upgraded to a new digital addressable system with voice evacuation notification device throughout the campus. Building will have independent panels that will be connected to a fiber backbone. District specifies Edwards ETS3 panels. Football stadium, softball field house and locker rooms shall be connected back to the main system and report troubles, supervisory and alarms with radio repeaters.

#### Fully qualified contractors will have the following:

- 1. Certification to install and service Edwards Fire Alarm Systems
- 2. A minimum of 5 years' experience with Edwards Fire Alarm Systems
- 3. Factory certified installers who can certify the system after Installation
- 4. Licensed Electrical Contractor and/or Licensed Fire Alarm Contractor 1

Sealed qualifications are being accepted at the School District of Indian River County's Purchasing Department as follows:

Due Date and Time: October 30, 2018 @ no later than 2:00 p.m.

Since the District has determined to pre-qualify prior to issuing an Invitation to Bid, the District reserves the right to exclude non-prequalified contractors from participating in this bid. This Request for Qualification will be used by the District to determine which contracting firms will be eligible to bid on this project. Evaluation criteria contained in the package will be used to determine those firms that are certified as pre-qualified to participate in this project.

Qualifications shall be considered from qualified firms or individuals whose experience includes successful work in similar projects. Also, the firm must have a sufficient number of qualified staff in fire alarm system service and installation and have the ability to complete the work in the time required and in accordance with State of Florida statutes and standards, if applicable. Pre-qualified contractors will be required to comply with all applicable federal, state and local laws, rules and regulations including District policies while acting as a pre-qualified contractor. All firms that desire participation in the project must submit current qualifications regardless of any prior awards or certification.

Proposal documents may be obtained from DemandStar by Onvia at <a href="www.demandstar.com">www.demandstar.com</a> or toll-free 1-800-711-1712, or by contacting the Purchasing Department at (772) 564-5050. Contractors who obtain solicitation documents from sources other than DemandStar.com are cautioned that the solicitation package may be incomplete. Furthermore, all addenda shall be posted and disseminated by DemandStar.

The School District of Indian River County reserves the right to waive any technicalities; reject any and all proposals which are incomplete, conditional, non-responsive, or which contain additions not allowed for; reject any or all proposals in whole or in part with or without cause; and accept the proposals which best serves the District.

Please contact me if you have any questions or concerns regarding the application.

Sincerely,

Jeff Carver, CPPO, Director of Purchasing

#### 1.0 <u>APPLICATION PERIOD</u>

Pre-Qualification related to this project shall expire upon successful award of the Invitation to Bid for the Sebastian River High School Fire Alarm Replacement.

#### 2.0 HOW TO SUBMIT A RESPONSIVE PROPOSAL

Qualifications shall be submitted to the Purchasing Department, 6055 62<sup>nd</sup> Avenue, Vero Beach, FL 32967 in a sealed envelope labeled with the Proposer's name, contact information, and the Request for Contractor Qualifications (RFQ) Number. The original and four copies shall be identified as follows:

- a. RFQ Number
- b. RFQ Name
- c. Due Date/Time

The original and four copies must be submitted in a sealed envelope.

The submittal package must be submitted under tabs as indicated and in the same order as listed in the submittal package. Since tabbing of sections is necessary to meet the submittal requirements, the type of tabbing used is the proposer's choice.

Responses to the RFQ must be signed in ink by an authorized officer of the proposing firm, who is legally authorized to enter into a contractual relationship in the name of the Proposer.

Neither the District nor its representatives shall be liable for any expenses incurred in connection with preparation of a response to this RFQ. All submittals should be prepared to provide a straightforward and concise description of the respondents' qualifications and ability to meet the RFQ requirements.

All questions or concerns must be addressed to Jeff Carver, Director of Purchasing, at <a href="mailto:jeffrey.carver@indianriverschools.org">jeffrey.carver@indianriverschools.org</a> no later than ten (10) days prior to the RFQ closing date. Questions submitted after the ten (10) day cutoff date may not be answered.

#### 2.1 RESPONSIVENESS FATAL FLAWS

To be responsive, you must sign and submit all required forms at the end of the submittal package and submit all required information. All tabbed sections must be completed. The following items constitute "FATAL FLAWS" or automatic rejection of a proposal:

- RFQ signature page(s) not properly executed
- RFQ not received prior to submittal deadline
- · Surety Bonding Letter not submitted.
- Firm/Staff Experience Tabs not completed

#### 6.0 WHOLLY OWNED SUBSIDIARIES

In addition to the above, please furnish the District with the following:

- 1. An agreement properly executed by the parent company in which they agree to indemnify the District from and against any liability and expense which may be incurred by reason of their subsidiary's failure to fully perform.
- 2. A resolution properly adopted and executed by the Board of Directors of the parent company verifying:
  - a. The power of said corporation to enter into contracts of surety and guaranty the legal relationship between the two corporations.
  - b. Proof that the corporate officer (s) executing the indemnity agreement has such authorization
  - c. Surety letter stating bonding capacity for that subsidiary firm.

#### 7.0 SELECTION PROCEDURE

Contractors shall be pre-qualified by a Selection Committee appointed by the District Superintendent or designee. The Selection Committee acts in an advisory capacity and shall make recommendations to the District Board. Contact with District personnel other than Purchasing Staff regarding this Request for Contractor Pre-Qualification may be grounds for elimination from the selection process.

#### 8.0 EVALUATION METHODOLOGY

The Qualification Package is designed to provide information about your firm's ability to perform the work. Evaluation criteria shall be as follows:

Responsiveness	Current Workload
Size of Firm/ Staffing- Technical staff; Project Supervisors, Office staff	Bonding Capacity
Qualifications/Experience of personnel (preferably government)	Litigation
Firm Construction Experience (preferably government)	Penalties
Timeline and Budget control	Proposed local subcontractor use
Cost control-Scheduling	References
	Warranty Service

Failure to respond to all of the questions in the RFQ package may result in the submittal being considered non-responsive. In order for the Board to make a determination of qualifications, a complete package must be submitted.

To obtain the best possible score it is important that the Proposed Project Team Experience and Related Experience of the Firm portions of the Package specifically address the advertised major area/ classes of work, and any special requirements that may be listed. Do not submit resumes AND /OR STANDARD FORM 330 in lieu of completing these portions of the RFQ. Submitting resumes AND /OR STANDARD FORM 330 instead of the required experience package shall render the submittal non-responsive and shall be rejected. Resumes can be submitted as additional information. The Committee shall review all qualifications received and establish a list of Contractors deemed to be pre-qualified to work on district projects. Scoring shall be based upon a Pass-Fail basis.

#### 9.0 CEILING BID LIMITATIONS

Financial capability is a primary concern in determining whether a firm is qualified. Bonding capacity shall be evaluated to determine financial capability. A certified notarized letter from a Surety (said Surety Company must have an AM Best rating of A-VII) licensed to do business in the State of Florida must be included to satisfy the financial requirement of the package.

#### 10.0 SUBMITTAL PACKAGE

Submit this portion of the Request for Qualification as your firms Qualifications Package. Complete the following information exactly as shown including numbering and tabbing sections. This information is vital for the District to rate your firm, as your evaluation and ranking will be based on the information supplied below along with any other information required by the District.

The Contractor acknowledges and understands that the information contained in response to this Qualifications Statement shall be relied upon by District in awarding any contract and such information is warranted by Contractor to be true. The discovery of any omission or misstatement that materially affects the Contractor's qualifications to perform under any contract shall cause the District to reject the Qualification, and if after the award, to cancel and terminate the award and/or contract.

The contractor acknowledges that this Experience Questionnaire and Surety Bonding Letter is made for the express purpose of inducing the District to award contracts to the contractor. Further, the contractor acknowledges that the District may at its discretion, by any means which the District may choose, determine the truth and accuracy of all statements made by the contractor herein.

#### TAB #1 CONTRACTOR'S QUALIFICATIONS STATEMENT

THE UNDERSIGNED GUARANTEES THE TRUTH AND ACCURACY OF ALL STATEMENTS AND ANSWERS HEREIN CONTAINED:

**Contractor's GENERAL INFORMATION**: Contractor shall furnish the following information. Failure to comply with this requirement will render proposals non-responsive and shall cause its rejection. **Attach additional sheets if necessary.** 

A contractor for the purpose of this application shall mean:

- The entity that is providing evidence of completed construction work.
- The entity which must post the bond.
- The corporation or partnership applying for pre-qualification
- A corporation or partnership which is comprised of at least half of the same corporate principals or partners who were with the firm at the time the listed projects were satisfactorily completed.

1.	Contractor's Name
	Principal Address
	Telephone Number Fax
	Email Address
2.	Number of years as a Contractor in this type of work:
3.	Number o <mark>f years under</mark> your pres <mark>e</mark> nt business name?
4.	How many years under a previous business name? List name(s) below.
2	
5.	Type of Business:
	☐ Sole Proprietorship ☐ Partnership ☐ Corporation ☐ Joint Venture
	If a Corporation, answer this:
	Date of Corporation: In What State:
	If a Partnership or Individual Proprietorship, answer this:
	Date of Organization:
	If a partnership, state whether general or limited association:
6.	Names of all officers, partners or individuals doing business under trade name.
	President
	Vice President
	Vice President
	Secretary
	Treasurer

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Name and Add	ress of P	artners		
IRSIDIARY OR AFFI	II IATED C	OMPANIES IN WHIC	H PRINCIPALS HAVE FINANCIAL	INTEREST
		diary or companies	Explain in detail principal's a interest in this company and	Iffiliated companie
joint ventures, s	shall sub arrangem	mit a copy of the ent of two (2) firms,  Copy of Joint Venture	e, or Partnership. Applicants su eir joint venture agreement. If indicate how the work will be dis	a joint venture
Business Structure	Indicate by X	Agreement Attached (Yes or No)	If applicable, how will work be distrib	uted between partn
Corporation				
Joint Venture				
Partnership				
Length of Time in I	Business	for Separate Firms o	f a Joint Venture	
		Firm(s) Name		Length of Time ii
		Firm(s) Name		
		Firm(s) Name		
		Firm(s) Name		Length of Time in Business
Principal Office of any resulting		- location of princip	oal office which will be responsib	Business
of any resulting	g contract	– location of princips.	·	Business
of any resulting	contract	- location of princip		Business  le for implementa

8.	Other Office Locations – location of other offices from which resources may be drawn.				
9.	NUMBER OF FULL TIME PERSONNEL WITHIN YOUR ORGANIZATION				
			Current Ma	aximum Minimum	
	a. Clerical Personnel		<u> </u>		
	b. Engineers and Architects	s		Marian	
	c. Supervisors, Foremen o	r Superi <mark>nt</mark> endents	<del>                                     </del>	<u> </u>	
	d. Skilled Employees Include	ding Technicians			
	e. Estimators	_	\\\_		
	f. Total Number of Full Tim	ne Personnel			
10.	List the pertinent experience (continue on insert sheet, if r		of your organization	on assigned to this projec	ct
_	(continue on macri sheet, ii i	iccessary).	Years of		
	Principal's Name	Title	Construction Experience	In What Capacity and With Whom	
	Supervisory Personnel	Title	Years of Construction Experience	In What Capacity and With Whom	

	Name		License #	Type of Work
		•	i	***
Firm is	a certified Minority Bus	siness Enterprise a	as defined in Florida	a Statute 287.09431
_	Yes	No		
	oposal in competitive			d on which you submitt ation? If so, please li
descrit	J <del>e</del> .			
		_	-	
	the previous 5 years ete a project? If so, stat			or organizations ever fa n thereof.
L				
Within	the last 10 years has	vour organization	been convicted of	a Public Entity Crime?
	the last 10 years has explain.	your organization	been convicted of	a Public Entity Crime?
		your organization	been convicted of	a Public Entity Crime?
please	explain.			
please	explain.			a Public Entity Crime?

3 #2	FINANCIAL STATEMENTS, BONDING CAPACITY AND INSURANCE
	Attach a certified, notarized letter from a Surety (said Surety Company must have an AM Be rating of A – VII licensed to do business the in the State of Florida) as the financial package.
	Surety Name
	Contact
	Telephone
	Local Bonding Agent
	Insurance Agency
	Surety Name
	Contact
	Telephone
	Local Bonding Agent
	Insurance Agency

Provide a sample insurance statement confirm the following limits:

## 1. General Liability

COMMERCIAL GENERAL LIABILITY INSURANCE, INCLUDING CONTRACTUAL LIABILITY, TO COVER THE HOLD HARMLESS AGREEMENT SET FORTH HEREIN, WITH LIMITS OF NOT LESS THAN:

EACH OCCURRENCE \$1,000,000
PERSONAL/ADVERTISING INJURY \$1,000,000
RODUCTS/COMPLETED OPERATIONS AGGREGATE \$5,000,000
GENERAL AGGREGATE \$5,000,000

FIRE DAMAGE \$100,000 ANY 1 FIRE

MEDICAL EXPENSE \$5,000 - \$10,000 ANY 1 PERSON

AN ADDITIONAL INSURED ENDORSEMENT MUST BE ATTACHED TO THE CERTIFICATE OF INSURANCE. THE ADDITIONAL INSURED ENDORSEMENT SHOULD BE ISSUED ON AN ISO OR SIMILAR FORM AND APPLY ON A PRIMARY AND NONCONTRIBUTORY BASIS. VENDORS PROVIDING CONSTRUCTION SERVICES MUST PROVIDE AN ADDITIONAL INSURED ENDORSMENT INCLUDING COVERAGE FOR COMPLETED OPERATIONS (SHOULD BE ISO CG20101185 OR CURRENT EDITIONS OF CG2037 & CG2010) UNDER THE GENERAL LIABILITY POLICY. PRODUCTS & COMPLETED OPERATIONS COVERAGE TO BE PROVIDED FOR A MINIMUM OF 10 YEARS DATE OF POSSESSION BY OWNER OR COMPLETION OF CONTRACT.

ADDITIONAL INSURED SHALL BE LISTED AS: <u>SCHOOL BOARD OF INDIAN RIVER COUNTY, 6500</u> 57<sup>th</sup> STREET, VERO BEACH, FLORIDA 32967.

- COVERAGE IS TO BE WRITTEN ON AN OCCURRENCE FORM BASIS AND SHALL APPLY AS PRIMARY.
- A PER PROJECT AGGREGATE LIMIT ENDORSEMENT MUST BE PROVIDED
- DEFENSE COSTS ARE TO BE IN ADDITION TO THE LIMIT OF LIABILITY
- A WAIVER OF SUBROGATION MUST BE PROVIDED IN FAVOR OF THE DISTRICT
- POLICY SHALL CONTAIN NO EXCLUSION FOR THIRD PARTY ACTION-OVER CLAIMS (INJURY TO SUBCONTRACT WORKERS)
- XCU COVERAGE IS TO BE INCLUDED WHEN INDICATED BY THE SCOPE OF SERVICE.
   COVERAGE SHOULD EXTEND TO INDEPENDENT CONTRACTORS AND FELLOW EMPLOYEES.
- COVERAGE IS TO INCLUDE A CROSS LIABILITY OR SEVERABILITY OF INTERESTS PROVISION AS PROVIDED UNDER THE STANDARD ISO FORM SEPARATION OF INSUREDS CLAUSE.

## 2. Automobile Liability

BUSINESS AUTOMOBILE LIABILITY FOR ANY AUTO (ALL OWNED, HIRED, AND NON-OWNED AUTOS) WITH LIMITS OF NOT LESS THAN \$1,000,000 PER ACCIDENT. IN THE EVENT VENDOR DOES NOT OWN ANY AUTOMOBILES, THE DISTRICT WILL ACCEPT PROOF OF HIRED AND NON OWNED AUTO LIABILITY ONLY.

- CERTIFICATE HOLDER MUST BE LISTED AS ADDITIONAL INSURED.
- A WAIVER OF SUBROGATION MUST BE PROVIDED.
- COVERAGE SHOULD APPLY ON A PRIMARY BASIS.

#### 3. Workers' Compensation

- WORKERS' COMPENSATION INSURANCE WITH LIMITS EQUAL TO FLORIDA STATUTORY REQUIREMENTS.
- EMPLOYERS LIABILITY MUST INCLUDE LIMITS OF AT LEAST \$500,000 EACH ACCIDENT, \$500,000 EACH DISEASE/EMPLOYEE, \$500,000 EACH DISEASE/MAXIMUM.
- A WAIVER OF SUBROGATION ENDORSEMENT MUST BE PROVIDED IN FAVOR OF THE DISTRICT.
- COVERAGE SHOULD APPLY ON A PRIMARY BASIS. SHOULD SCOPE OF WORK PERFORMED BY VENDOR QUALIFY ITS EMPLOYEE FOR BENEFITS UNDER FEDERAL WORKERS' COMPENSATION STATUTE (EXAMPLE, U.S. LONGSHORE & HARBOR WORKERS ACT OR MERCHANT MARINE ACT), PROOF OF APPROPRIATE FEDERAL ACT

- COVERAGE MUST BE PROVIDED.
- WORKERS' COMPENSATION EXEMPTION FORMS WILL NOT BE ACCEPTED FOR THE PROJECT ARCHITECT, ENGINEER, GENERAL CONTRACTOR, OR SOLE PRACTITIONER THAT INTENDS TO SUB-CONTRACT THE WORK TO OTHER INDIVIDUALS OR COMPANIES. THESE ENTITIES OR INDIVIDUALS ARE REQUIRED TO PURCHASE A WORKERS' COMPENSATION INSURANCE POLICY.
- 4. UMBRELLA LIABILITY May be given consideration NO LESS THAN \$2M \$5M EACH OCCURRENCE. COVERAGE TO APPLY AS EXCESS OVER GL, AL, EMPLOYERS LIABILITY ON A FOLLOW FORM BASIS
- 5. Professional Liability

WHEN INDICATED BY THE SCOPE OF SERVICE, VENDOR MUST MAINTAIN PROFESSIONAL LIABILITY OR EQUIVALENT ERRORS & OMISSIONS LIABILITY WITH LIMIT OF NOT LESS THAN \$1,000,000 PER OCCURRENCE.

FOR POLICIES WRITTEN ON A CLAIMS MADE BASIS, VENDOR SHALL MAINTAIN A RETROACTIVE DATE PRIOR TO OR EQUAL TO THE EFFECTIVE DATE OF THIS CONTRACT.

IN THE EVENT THE POLICY IS CANCELED, NON-RENEWED, SWITCHED TO AN OCCURRENCE FORM OR THERE IS A CHANGE IN RETROACTIVE DATE, VENDOR MUST PURCHASE AN EXTENDED REPORTING PERIOD RIDER DURING THE LIFE OF THIS CONTRACT OF NOT LESS THAN 3 YEARS.

COVERAGE IS TO APPLY ON A PRIMARY BASIS.

6. Contractors Pollution Liability:

MAY BE REQUIRED DEPENDING ON SCOPE OF SERVICES. LIMIT OF LIABILITY NO LESS THAN \$1M EACH OCCURRENCE.

#### TAB #3 PROPOSED PROJECT TEAM

Describe your proposed organization structure for this program indicating key personnel and their relationship to projects and other team members. Give brief descriptions of key persons to be assigned to the program. All listed staff must be those who are associated with completed projects listed in the experience portions of this questionnaire.

#### Office Staff:

These parameters express the general and specific project related capability of the in-house staff and indicates the adequate depth and abilities of the organization which it can draw upon as needed. This will include management, technical and support staff. Give brief description of key persons to be assigned to the project including but not limited to:

Name and Title	Years with firm or other firms	Experience – size of projects, dollar value and sq. ft. of project	Education and Active Registrations	Other relevant experience

## TAB #3 (continued) On-Site Staff:

Similarly, the ability and experience of the field staff will be evaluated with specific attention to project related experience. Give brief description of proposed on-site staff to be assigned including but not limited to:

Name and Title	Education Active Registrations	Years with this firm or other firms	Job assignments from list. Size of projects, dollar value and sq. ft. of project and responsibilities	Other relevant experience and qualifications
			* * *	000000 000000 000000

#### TAB #4 RELATED EXPERIENCE OF THE FIRM

### **Evidence of Performance (References)**

Previous job experience and performance is a primary criteria considered in determining qualifications. A contractor must show evidence of having completed, satisfactorily, construction of similar work within the past eighteen (18) months. A minimum of four references are required matching the categories you checked under Tab #1 using the attached Reference Check Form (Page 23). The references must be for projects completed within the last 18 months.

The proposing firm shall complete the reference check forms and submit them with their response attached to Tab #7. Enter your firms name on the top line beginning "REFERENCE CHECK QUESTIONAIRE". Then list the project name and number your firm is using as a reference on line two. Enter the firm who is to provide the reference on lines four and five. District staff shall send out the reference check form to the firms listed.

#### Related Experience of the Firm

List projects successfully completed within the last five (5) years in the space provided below. Add additional pages if necessary.

roject 1			
Project Owner and Owner's representative name, address, phone number and fax			
Name and location of the project			
Contractor Project Manager and work for which the staff was responsible			
Date project was completed or is anticipated to be completed compared to the scheduled project finish date.			
Size of project (gross SF of construction).			
Cost of project (construction cost)			
roject 2			

Project Owner and Owner's representative name, address, phone number and fax

Name and location of the project

Contractor Project Manager and work for which the staff was responsible

Date project was completed or is anticipated to be completed compared to the scheduled project finish date.

Size of project (gross SF of construction).

Cost of project (construction cost)

Ρ	roject 3
	Project Owner and Owner's representative name, address, phone number and fax
	Name and location of the project
	Contractor Project Manager and work for which the staff was responsible
	Date project was completed or is anticipated to be completed compared to the scheduled project finish date.
	Size of project (gross SF of construction).
	Cost of project (construction cost)
Р	roject 4
	Project Owner and Owner's representative name, address, phone number and fax
	Name and location of the project
	Contractor Project Manager and work for which the staff was responsible
	Date project was completed or is anticipated to be completed compared to the scheduled project finish date.
	Size of project (gross SF of construction).
	Cost of project (construction cost)
Р	roject 5
	Project Owner and Owner's representative name, address, phone number and fax
	Name and location of the project
	Contractor Project Manager and work for which the staff was responsible
	Date project was completed or is anticipated to be completed compared to the scheduled project finish date.
	Size of project (gross SF of construction).
	Cost of project (construction cost)

Pro	ie	ct	6

7	
Project Owner and Owner's representative name, address, phone number and fax	
Name and location of the project	
Contractor Project Manager and work for which the staff was responsible	
Date project was completed or is anticipated to be completed compared to the scheduled project finish date.	
Size of project (gross SF of construction).	
Cost of project (construction cost)	

## TAB #5 <u>TIMELINES AND BUDGETS</u>

For the projects listed in Tab #4, indicate original Owner Budget and schedule criteria, final actual budget and what impact the firm had on the final results.

Project Name	Owner's Budget	Final Actual Budget	Schedule Criteria	Impact of Firm on Final Results
			·	

#### TAB #6 COST CONTROL AND SCHEDULING

The firms' scheduling system and cost control system should be described. Methods for assuring subcontractors adherence to schedule should be highlighted. A comparison of the firms' project profile should indicate their ability to hold to original schedules and budgets.

- 1. Do you use or provide computer-generated schedules for the management of construction?
- 2. To what level of detail should a construction schedule be defined? How do you schedule the processing of shop drawings?
- 3. How do you coordinate development of schedule information from subcontractors?
- 4. State experience in handling crew loading and coordinated construction scheduling.
- 5. State your experience in cost loading of schedules.
- 6. Attach a sample schedule which best illustrates your overall scheduling capabilities.

#### TAB #7 LICENSES. AND CERTIFICATES. REFERENCES

Provide copies of current State of Florida registration/license(s) renewal(s) for the Applicant (Corporate and all key professional personnel) with the appropriate State Board governing the services offered. The Committee may verify the current status with the appropriate State Board.

## TAB #8 CURRENT WORKLOAD STATUS

Give full information about all of your current contracts. In Column C insert "S" if a Subcontractor or "P" if a prime contractor, whether in progress or awarded but not yet begun; and regardless of with whom contracted.

A.	B.	C.	D. Amount in	E.
		Total Amount of	Column C	Uncompleted
Project Description, Location, Owner, Phone,	Design Architect and/or	Your Contract or	Sublet to	Amount of
Fax, Email	Design Engineer	Sub-contract.	Others	Contract
Total				

## TAB #9 LITIGATION

Identify all litigation in which your firm or any separate firm of a joint venture has been a party to legal action (including arbitration, administrative proceedings, etc.) or lawsuits during the last five (5) years.

Brief Description of Dispute and Circumstances	Current Status	Action Taken to Settle Prior to and/or After Law Suit was Filed
	****	
	2	
TAB #10 PENALTIES		
Describe in detail any projects within the last five (5) years where liquid defaults, cancellations of contract or termination of contract were imputed threatened or filed against your organization.	ated damage oosed, sough	s, penalties, liens, at to be imposed,

#### DRUG FREE WORKPLACE CERTIFICATION

IDENTICAL TIE BIDS: Preference shall be given to businesses with drug-free workplace programs. Whenever two or more proposals which are equal with respect to price, quantity, and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a proposals received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing tie proposals will be followed if none of the tied vendors have a drug-free workplace program (Florida Statutes Section 287.087). In order to have a drug-free workplace program, a business shall:

- 1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, and available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3. Give each employee engaged in providing the commodities or contractual services that are under proposals a copy of the statement specified in subsection (1).
- 4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under proposals, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, an y violation of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- 5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6. Make a good faith effort to continue to maintain a drug free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.

Contractor's Signature	
Print or Type Name	
Date	

## NON-COLLUSION AFFIDAVIT

STA	ATE OF FLORIDA COUNTY OF
	being first duly sworn, deposes and says that:
1.	Contractor is the(Owner, Partner, Officer, Representative or Agent)
2.	Contractor is fully informed respecting the preparation and contents of the attached proposals and of all pertinent circumstances respecting such proposals;
3.	Such proposals is genuine and is not a collusive or sham proposals;
<ol> <li>4.</li> <li>5.</li> </ol>	Neither the said Contractor nor any of its officers, partners, owners, agents, representative, employees or parties in interest, including this affidavit, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Contractor, firm or person to submit a collusive or sham proposal in connection with the Contract for which the attached proposal has been submitted; or to refrain from proposing in connection with such Contract; or have in any manner, directly or indirectly, sought by agreement or collusion, or communications, or conference with any Contractor, firm, or person to fix the price or prices in the attached proposals or any other Contractor, or to fix any overhead, profit, or cost element of the proposals Price or the proposals Price of any other Contractor, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against DISTRICT, or any person interested in the proposed Contract;  The price of items quoted in the attached proposals are fair and proper and are not tainted by collusion, conspiracy, connivance, or unlawful agreement on the part of the Contractor or any other of its agents, representatives, owners, employees or parties in interest.
	Ву
Sw by	rorn to and subscribed before me on this day of , 20 , who is personally know to me
or	who has presented the following type of identification
	Signature of Notary Public, State of Florida
	Notary seal (stamped in black ink) or printed, typed or stamped name of Notary and Commission Number

## REFERENCE CHECK QUESTIONNAIRE

	OJECT NAME:  ovide company name, contact person, telephone	numba	per and fav number Provide 4 references	for eac
	egory checked under Tab #1.	Hullibe	er and tax number. Frovide 4 references	ioi eac
)(	ompany Name		Telephone Number	_
26	eference Contact		Fax Number	_
-	Question	Rating	Comments	
	Was the Project completed within the promised time frame? If not, why?			
	Were change orders requested, what type, and were they granted, refused, and why?	7		
	Did the contractor provide enough labor to maintain the schedule?			
	Did the contractor provide on-site supervision, and how much supervision was provided on a daily basis?			
	Did the contractor move his labor to other jobs and not work on your site during the course of the work?			
	What types of problems did you encounter, and how were they handled by the contractor?			
	Did they communicate well with staff?			
	Were pay requests timely, accurate, and easy to read and contain all required backup information?			
	Was the punch list and work required for substantial and full completion done efficiently? Were there any responsibility issues?			
	Would you consider using this firm again?			
	Any other comments you would like to make about the Firm			

For internal use only (Staff Reviewer) \_\_\_\_\_

#### SWORN STATEMENT ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

- 1. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with any agency or political subdivision of any other state or with the United States, including, but not limited to, any proposals or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 2. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of the public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 3. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
  - a. A predecessor or successor of a person convicted of a public entity crime; or

5.

- b. An entity under the control of any person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one controls another person. A person who knowingly enters into a joint venture with a person who h s been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 4. I understand that a "person" as defined in Paragraph 287.13 3(1)(e), Florida Statutes means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which proposals or applies to proposals on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

Agente who are delive in management of an entity.
Based on information and belief, the statement that I have marked below is true in relation to the entite submitting this sworn statement. (Indicate which statement applies.)
Neither the entity submitting this sworn statement, nor any officers, directors, executive s, partners shareholders, employees, members or agents who are active in management of the entity, nor any affiliate of the entity have been charged with and convicted of a public entity crime subsequent to July 1, 1989.
The entity submitting this sworn statement, or one or more of the officers, directors executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crimical subsequent to July 1, 1989.
The entity submitting this sworn statement, or one or more of the officers, directors executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crimic subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by

RFQ 01-0-2019JC School District of Indian River County Pre-qualification of Construction Contractors

the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (Attach a copy of the final order)

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER F OR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FO R THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED.

ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO

A CONTRACT IN EXCESS OF THE THRESHOLD STATUTES FOR CATEGORY TWO OF ANY CHAN		
Signature:		****
STATE OF FLORIDA COUNTY OF		
Sworn to and subscribed before me on this	day of	, 20,
by		$\square$ who is personally know to me
or \( \subseteq \text{ who has presented the following type of } \)	identification	
_	Signa	ture of Notary Public, State of Florida
		ped in black ink) or printed, typed or
	stamped name of	Notary and Commission Number

## SIGNATURE PAGE

The signatory of this application guarantee, as evidenced by the sworn affidavit required herein, the truth and accuracy of all statements and of all answers to interrogatories made.

The undersigned hereby authorize(s) and request(s) any public official, engineer, architect, surety company, bank, depository, material or equipment manufacturer or distributor or any person, firm or

corporation to furnish any pertinent information requested by the Pre-Qualification Committee deemed necessary to verify the statements made in this application or regarding the standing and general reputation of the applicant. Company Name: \_\_\_\_\_ dated this \_\_\_\_\_ day of \_\_\_\_\_ \_\_\_\_\_, 20 <u>\_\_\_</u> Printed Name and Title of Signatory Signature AFFIDAVIT FOR INDIVIDUAL State of: Florida County of: \_\_\_ , being duly sworn, deposes and says that the financial statement taken from his/her books is a true and accurate statement of his/her financial conditions as of the date thereof, and that the answers to the interrogatories contained therein are true; and that the statements and answers to the interrogatories of the experience questionnaire are correct and true as of the date of this affidavit. Applicant's Signature: Sworn to and subscribed before me on this \_\_\_\_\_\_ day of \_\_\_\_\_\_ , 20 \_\_\_\_\_ , by \_\_\_\_\_ who is personally know to me or Who has presented the following type of identification . Signature of Notary Public, State of Florida Notary seal (stamped in black ink) or printed, typed or stamped name of Notary and Commission Number

## AFFIDAVIT FOR PARTNERSHIP

STATE OF FLORIDA COUNTY OF		
, being duly sworn, deposes and says that he/she is a and that the financial statement taken from his book of the date thereof, and that the answers to the interrogatories of the experience questions.	s is a true and accurage to a true and accuracy is a true and accuracy is a second accuracy and accuracy is a second accuracy and accuracy is a second accuracy and accuracy accuracy and accuracy accuracy and accuracy accuracy accuracy and accuracy accurac	rate statement of his financial conditions as herein are true; and that the statements and
Applicant's Signature		
Sworn to and subscribed before me on this	day of	, 20,
by	who is pe	ersonally know to me or 🔲 who has
presented the following type of identification		<u> percendente de la companya del companya de la companya del companya de la compa</u>
	Sig	gnature of Notary Public, State of Florida
		tamped in black ink) or printed, typed or e of Notary and Commission Number
AFFIDAVIT FOR CORPORATION		
STATE OF FLORIDA COUNTY OF		
, being duly sworn, deposes and says that he/she is	· ·	<del></del>
of the statement that he/she is familiar with the books of statement taken from the of said corporation is a corporation as of the date thereof, and that the answer statements and answers to the interrogatories of the this affidavit.	aid corporation show true and accurate st ers to the interrogato	tatement of the financial conditions of said ories contained therein are true; and that the
Applicant's Signature		
Sworn to and subscribed before me on this	day of	, 20,
by		$\square$ who is personally know to me or
$\hfill \Box$ who has presented the following type of iden	ntification	<u>.</u>
-	Sig	gnature of Notary Public, State of Florida
_		tamped in black ink) or printed, typed or e of Notary and Commission Number